

13th

ENERGY MARKETS FORUM

*“Reimagining Growth in a
Disrupted World:
Risks & Opportunities?”*



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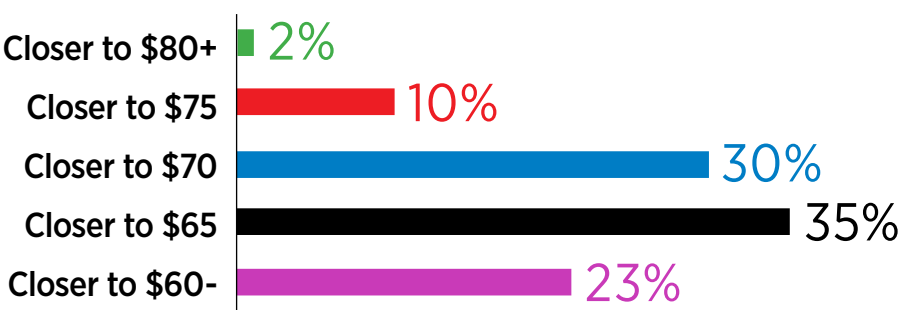
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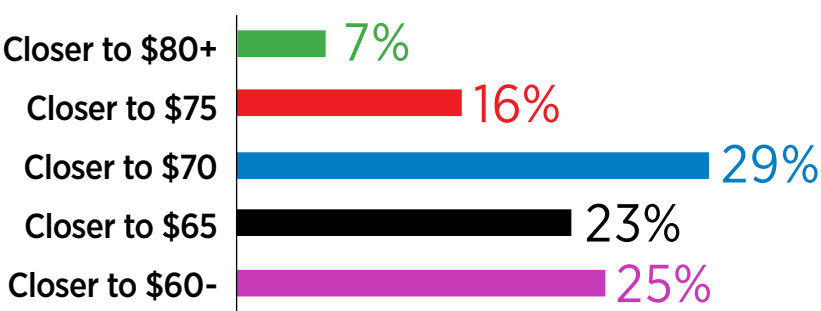
SURVEY RESULTS

*“Reimagining Growth in a Disrupted World:
Risks & Opportunities?”*

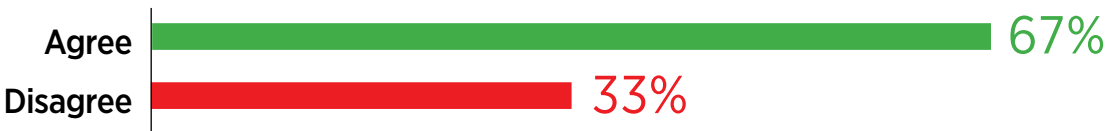
What will Brent Crude Oil Price be on the last trading day of 2025 – December 31st?



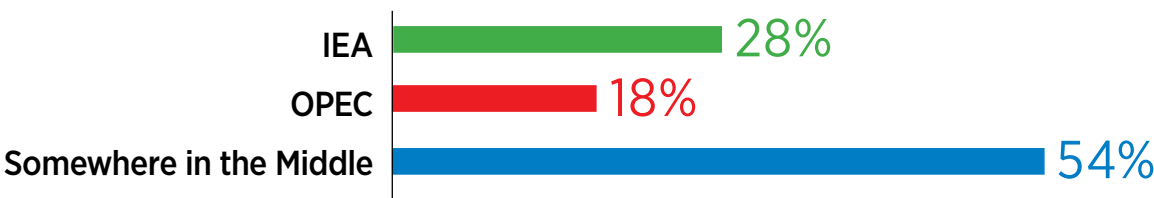
What will Brent Crude Oil Price average in 2026?



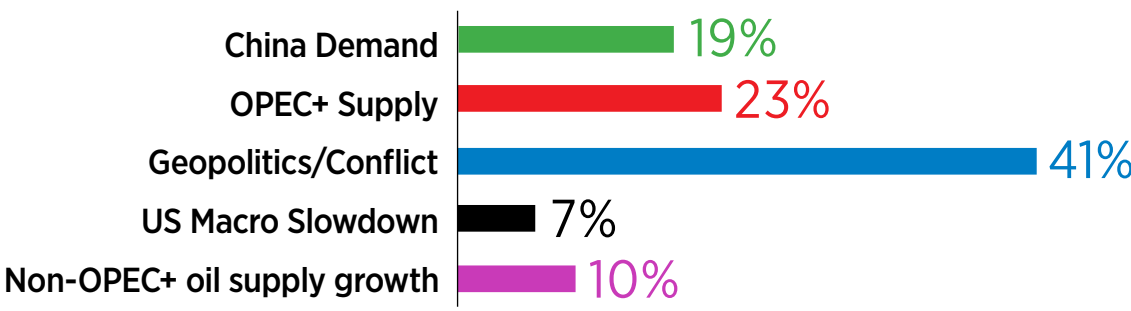
The OPEC+ decision to raise oil supply quotas this year in the face of uncertain demand outlook signals the end of the 5-year COVID emergency oil market management Era?



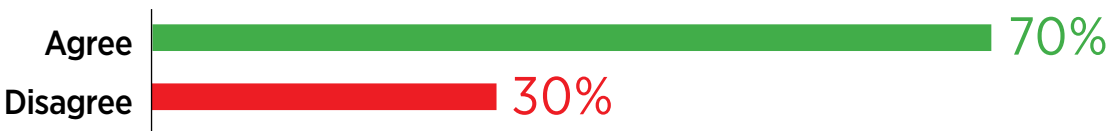
The IEA has forecast global oil demand growth in 2026 as same as this year at 700 kb/d, while OPEC expects double that amount next year: which is closer to likely outcome?



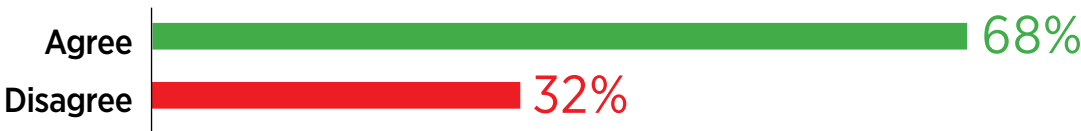
What will have the Biggest impact on direction of oil prices in 2026?



If the US & China increasingly operate outside the global rules-based system, other countries will follow and do the same, leading to rising uncertainty, drags on productivity and lower overall economic growth?



The explosive growth of the “Dark” / “Shadow” Fleet—now estimated to represent close to 20% of the world’s oil tankers—poses one of the most urgent challenges to global shipping and trade?



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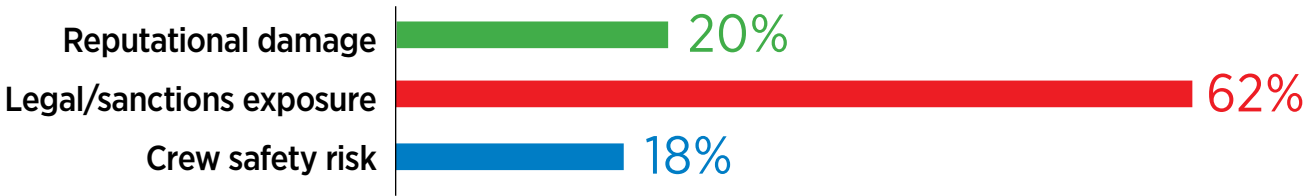
The Energy Transition (OR) is Dead, and we are now in the era of Energy Transformation (AND):



What's at stake if Dark Fleet continues unchecked?



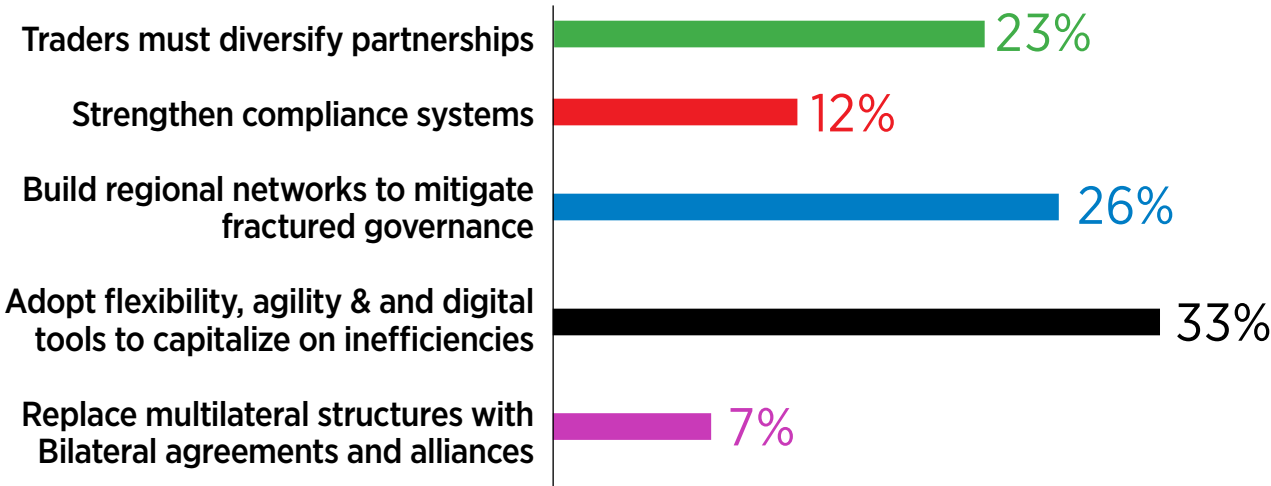
Why should legitimate ports & shippers care?



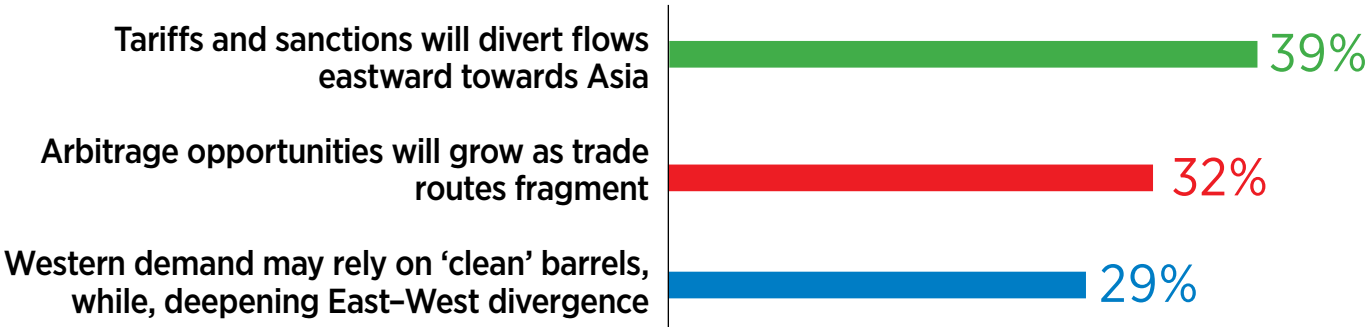
Why has Sanctions enforcement failed?



What is the most important strategy for traders to adopt to thrive in a fragmented world without a functioning WTO framework?



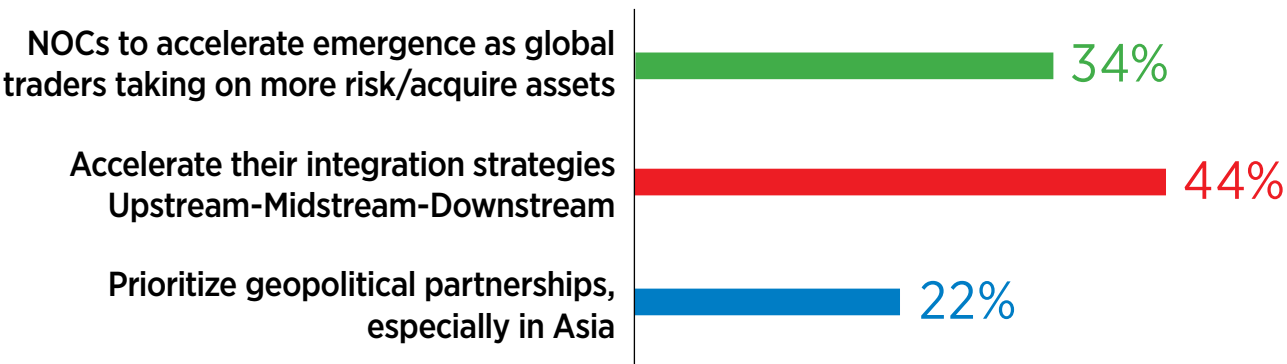
How will escalating tariffs & sanctions reshape global oil and LNG trade flows the most in 2026?



Can bilateral and regional trade agreements replace multilateral governance for energy markets?



How will Middle East NOC Trading firms adapt global expansion plans in a world of shifting rules and alliances?



13th ENERGY MARKETS FORUM INTERVIEW PODCAST

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HALF-TIME TALK

*"London will Continue
to Lose Commodity Trading
& Shipping Talent to Dubai!"*

with



Zoe Upson

Director, FACT - Freight and Commodity Talent
and Founder, Women Together



Victoria Todd

Regional Director & Head MENA,
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HALF-TIME TALK

*"When you think of it
China really has No Friends!"*

with



Victor Gao

Chairman, China Energy Security Institute &
VP, Center for China & Globalization



Narendra Taneja

Chairman, Independent Energy Policy Institute &
Distinguished Research Fellow, OIES



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