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WAR DAY 24

TWO DOZEN PODCASTS
OIL MARKET INSIGHTS
FROM WORLD'S
TOP ANALYSTS

Feb. 27th - March 23rd, 2026





PODCAST

SEASON VI

MONDAY / MAR. 23rd



Omar Najia
Derivatives Trader
BB Energy

Rachel Ziemba
Adjunct Fellow, Center for a New
American Security
Senior Advisor, Horizon Engage



Henning Gloystein
Chief Business Development Officer
Abaxx Exchange



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MARCH 23rd, 2026

**MONDAY MORNING
QUARTERBACK
ENERGY MARKETS
CEO BRIEFING NOTE**

*“This Oil Market Is No Longer Investible:
War in the Gulf Is Breaking Price Signals
and Rewriting Capital Flows”*

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MARCH 16th, 2026

**MONDAY MORNING
QUARTERBACK
ENERGY MARKETS
CEO BRIEFING NOTE**

*“Lack of Allied Support for
US Naval Escort Mission”*

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PODCAST

SEASON VI

FRIDAY / MAR. 13th



Carole Nakhle

President, Arab Energy Club
& CEO, Crystol Energy



Peter McGuire

CEO Australia
Trading.com (Formerly XM)



Mike McGlone

Senior Commodity Strategist
Bloomberg Intelligence



David Elward

Pricing Director,
Energy Transition
General Index



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PODCAST

SEASON VI

THURSDAY / MAR. 12th



Charles Ellinas

CEO, Cyprus Natural Hydrocarbons Co.
& Senior Fellow, Global Energy Center -
Atlantic Council

Choeib Boutamine

Energy Advisor & CEO
Ranadrill Energy



Gaurav Sharma

Journalist and Energy Analyst



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PODCAST

SEASON VI

WEDNESDAY / MAR. 11th



Nadia Martin Wiggen
Director
Svelland Capital



Ali Al Riyami
Consultant & Former
Director General of Marketing,
Ministry of Energy & Minerals, Oman



Pamela Munger
Head of Market Analysis - Europe
Vortexa



Clyde Russell
Asia Commodities &
Energy Columnist
Thomson Reuters



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WEDNESDAY / MARCH 11th



INTERVIEW PODCAST

SEASON VI

HALF-TIME TALK

“Oil Markets Are Under Pricing the Current Risk to Oil Supplies!”

with

Antoine Halff

Co-Founder and Chief Analyst
Kayros



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PODCAST

SEASON VI

TUESDAY / MAR. 10th



Mehmet Ögütçü

Group CEO, Global Resources Partnership
Chairman, London Energy Club



Toby Copson

Managing Partner
Davenport Energy



Marc Ostwald

Chief Economist & Global Strategist
ADM Investor Services International & Energy Studies



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TUESDAY / MARCH 10th



INTERVIEW PODCAST

SEASON VI

HALF-TIME TALK

“Volatility Traders could probably close their books for the year after this crisis!”

with

Toby Copson
Managing Partner
Davenport Energy



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PODCAST

SEASON VI

MONDAY / MAR. 9th



Omar Najia
Derivatives Trader
BB Energy



Narendra Taneja
India's Leading Energy Expert



Jorge Montepeque
Managing Director, Benchmarks
Onyx Capital Group



Omar Al-Ubaydli
Director of Research
Bahrain Center for Strategic
International & Energy Studies

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FRIDAY / MARCH 6th



INTERVIEW PODCAST

SEASON VI

HALF-TIME TALK

“Militarily, the U.S. is very good at war fighting, but politically this has been amateur hour!”

with

Raad Alkadiri

Managing Partner
3TEN32 Associates



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FRIDAY / MAR. 6th



Raad Alkadiri
Managing Partner
3TEN32 Associates



Marc Howson
Head of Asia
Welligence Analytics



Bora Bariman
Managing Partner
Hormuz Straits Partnership



Osama Rizvi
Global Market and
Product Strategist
Primary Vision



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THURSDAY / MAR. 5th



Robin Mills
CEO
Qamar Energy



Vandana Hari
Founder & CEO
Vanda Insights



Jamal Qureshi
Managing Director,
Analysis & Strategy
Petro-Logistics



Giacomo Prandelli
Founder
The Merchant's News

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WEDNESDAY / MARCH 4th



INTERVIEW PODCAST

SEASON VI

HALF-TIME TALK

***“There Are Multiple Layers of Buffers
Within the Oil System!”***

with

Christof Rühl

Senior Research Scholar, Center on Global Energy Policy,
Columbia University



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SEASON VI

WEDNESDAY / MAR. 4th



Maleeha Bengali

Founder
MB Commodity Corner

Brian Pieri

Founder
Energy Rogue



Liao Na

Chief Consultant & Founder
GL Consulting

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TUESDAY / MARCH 3rd



INTERVIEW PODCAST

SEASON VI

HALF-TIME TALK

***“If Strait of Hormuz remains unusable
then Kuwait will have to
shut in oil production!”***

with

Sara Akbar
Chairperson & CEO
OILSERV, Kuwait



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PODCAST

SEASON VI

TUESDAY / MAR. 3rd



Sara Akbar
Chairperson & CEO
OILSERV, Kuwait



Ahmed Mehdi
MD, Renaissance Energy Advisors &
Senior Fellow, OIES



Laury Haytayan
MENA Director
Natural Resource Governance Institute



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MONDAY / MARCH 2nd



INTERVIEW PODCAST

SEASON VI

HALF-TIME TALK

*“Oil Traders Currently Pricing in
Logistical Disruption Only - Not Supply!”*

Felipe Elink Schuurman

CEO & Co-Founder
Sparta Commodities



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PODCAST

SEASON VI

MONDAY / MAR. 2nd



Omar Najia
Derivatives Trader
BB Energy



Adi Imsirovic
Director, Surrey Clean Energy &
Guest Lecturer, University of Oxford



Russell Robertson
Chief Business Development Officer
Abaxx Exchange



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FRIDAY / FEBRUARY 27th



INTERVIEW PODCAST

SEASON VI

HALF-TIME TALK

“There is a very high level of possibility that Iran would retaliate against US attack by striking the oil assets of the Gulf countries!”

with

Danial Rahmat

Senior Energy Security Consultant, Iran



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MARCH 13th, 2026

**WEEKEND READING
ENERGY MARKETS
BRIEFING NOTE**

*“When the Physical
Oil Market Screams Louder
Than the Futures Price!”*



MARCH 6th, 2026

**WEEKEND READING
ENERGY MARKETS
BRIEFING NOTE**

*“The Strait of Hormuz May Never Reopen
the Way the World Once Knew It?”*

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MARCH 4th, 2026

ENERGY MARKETS BRIEFING NOTE

WHY NOW?

for Trump Attack on Iran

Built on Three Levels of Strategic Logic

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