

GLOBAL ENERGY OUTLOOK FORUM 2026



WORLD'S BIGGEST MARKET FORECAST
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ASIA

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SESSION	TOPIC AND SPEAKERS	
INTERVIEWS	<i>How will a Sluggish Global Recovery Shape Energy Consumption Across Asia in 2026?</i> • Kieran Gallagher, Head of Asia – Vitol, Member, Vitol Executive Committee <i>Asia's Energy Reality Check: Trade Wars, Industrial Policy, and Why Peak Oil Demand Keeps Slipping?</i> • Alicia García Herrero, Chief Economist for Asia Pacific, Natixis CIB Moderator: Dyala Sabbagh, Editor-in-Chief, Gulf Intelligence	 HTTPS://YOUTU.BE/UVU-N6NESTY
PANEL	<i>Strategic Competition in Energy: How will the Transition's top Spot on China's Energy Security Pyramid Impact Oil & Gas Demand in 2026?</i> • Yan Chong Yaw, Director – Research, Wood Mackenzie • Peter McGuire, CEO Australia, Trading.com • Victor Yang, Senior Analyst, JLC Network Technology Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/5AYAY7VU
PANEL	<i>Asia Oil Demand Outlook for 2026 -- Peak or not to Peak is that Still the Question in Asia after the IEA Abandoned Any Sign of Peak Demand?</i> • Jorge Montepeque, Managing Director, Benchmarks, Onyx Capital Group • Anoop Singh, Global Head of Shipping Research, Oil Brokerage • Mukesh Sahdev, Founder & CEO, X-Analysts Moderator: Vandana Hari, Founder & CEO, Vanda Insights	 HTTPS://TINYURL.COM/35PFXSVJ
INTERVIEW	<i>What will be India's Energy North Star in 2026 and beyond: Energy Equity, Collaboration, Transition or Addition?</i> • Narendra Taneja, India's Leading Energy Expert Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/2VSDV3X2
PANEL	<i>What is the Outlook for South Asia to Bolster its ENERGY RESILIENCE in 2026?</i> • Vibhuti Garg, Director - South Asia, IEEFA • Ram Narayanan, Senior Industry Leader and Global Energy & Materials Strategist • Osama Rizvi, Global Market and Product Strategist, Primary Vision Moderator: Dyala Sabbagh, Editor-in-Chief, Gulf Intelligence	 HTTPS://TINYURL.COM/YVUJRNT
PANEL	<i>What are the Key Strategic Priorities and Innovations being Adopted by Stakeholders within the Asian LNG Value Chain?</i> • Yuriy Humber, Founder & President, Japan NRG Platform/Yuri Group • Marc Howson, Head of APAC & Global LNG, Welligence Analytics • Ashore Wei, Analyst - Natural Gas Markets, Mysteel OilChem Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/MZV4VDJE

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INTERVIEWS	<i>Can Gulf Producers Win a 2026 Oil Market Defined by Demand Competition Rather than Demand Growth?</i> • Dr. Carole Nakhle, Secretary General, Arab Energy Club <i>How is SNOC Future Proofing a Resilient Energy System for a Demand-Driven Future?</i> • H.E. Khamis Al Mazrouei, CEO, Sharjah National Oil Corporation (SNOC) Moderator: Dyala Sabbagh, Editor-in-Chief, Gulf Intelligence	 HTTPS://TINYURL.COM/28HWC2XE
PANEL	<i>With two-thirds of Every Dollar Spent on Energy already going to Cleaner Options – How is this Likely to Impact the Energy-Rich Gulf States in 2026 and Beyond?</i> • Robin Mills, CEO, Qamar Energy • Sajjad Jafri, Head of Energy and Commodities, Mashreq • Toby Iles, Chief Economist, Jadwa Investment Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/BDDV2W8N
PANEL	<i>How Sustainable is Iran's Current Export Model as Sanctions Enforcement Intensifies in aftermath of US Intervention in Venezuela and Chinese Oil Demand Growth Slows?</i> • Dr. Iman Nasser, Managing Director - Middle East, FGENexantECA • Danial Rahmat, Senior Energy Security Consultant, Iran • Jamie Ingram, Managing Editor, MEES Moderator: Frank Kane, Editor-at-Large, Arabian Gulf Business Insight	 HTTPS://TINYURL.COM/Y8H5WK7D
INTERVIEW	<i>What does Trump's New National Security Strategy mean for the Middle East and How is it likely to be Received by Regional Actors?</i> • Fuad Siniora, Former Prime Minister of Lebanon Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/5XDH4EK8
PANEL	<i>How should OPEC+ Manage Inevitable Tensions between Countries Investing Heavily to Expand Capacity and those whose MSC Assessments may Cap their Longterm Market Share from 2027 Onward?</i> • Amena Bakr, Head of Middle East Energy & OPEC-plus Research, KPLER • Choeib Boutamine, Energy Advisor & CEO, Ranadrill Consulting • Sara Akbar, Chairperson & CEO, OILSERV, Kuwait Moderator: Paul Hickin, Chief Economist & Editor-in-Chief, Petroleum Economist	 HTTPS://TINYURL.COM/P49DSN9S
PANEL	<i>How should Traders Position Portfolios & Partnerships for Potential Re-entry or Transformation of Venezuelan, Russian, and Iranian Oil & Gas Supply without Overexposing Risk?</i> • Tom Baker, Managing Director, Vitol Bahrain • Shrikant Madhav Vaidya, Former Chairman, IndianOil Corp. • Omar Najia, Derivatives Trader, BB Energy Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/4KF3Y7H4
PANEL	<i>Can Egypt's LNG Hub Model Provide a Practical Pathway for East Med Gas Amid Unresolved Maritime Disputes?</i> • Dr. Charles Ellinas, CEO, Cyprus Natural Hydrocarbons Co. & Senior Fellow, Global Energy Center - Atlantic Council • Kate Dourian, FEI, MEES Contributing Editor & Non-Resident Fellow, The Arab Gulf States Institute in Washington • Laury Haytayan, MENA Director, Natural Resource Governance Institute Moderator: Bachar El-Halabi, Senior Correspondent, Argus Media	 HTTPS://TINYURL.COM/4DJX9TYD

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INTERVIEW	<i>Turkey at Geostrategic Crossroads Again Between East vs West?</i> • Mehmet Ögütçü, Chairman, London Energy Club Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/4MAZVYFU
PANEL	<i>As the US Explores a Potential Peace Framework, the EU Faces a Critical Test: How can it Sustain Sanctions Pressure on Shipping and Trading Networks in 2026 even as Geopolitical Momentum Shifts, especially in aftermath of US intervention in Venezuela?</i> • Adi Imsirovic, Director, Surrey Clean Energy & Senior Associate, CSIS • Michelle Wiese Bockmann, Senior Maritime Intelligence Analyst, Windward • Arne Lohmann Rasmussen, Chief Analyst and Head of Research, Global Risk Management Moderator: Frank Kane, Editor-at-Large, Arabian Gulf Business Insight	 HTTPS://TINYURL.COM/YKHTJBA6
INTERVIEW	<i>Global Energy Markets Outlook 2026: How will all the Big 2025 Market Trends & Structures Unfold Over the Year Ahead?</i> • Dave Ernsberger, President, S&P Global Energy Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/42XX65JV
PANEL	<i>Global Oil Supply Surplus: The Boy who Cried Wolf 2.0?</i> • Paul Horsnell, Chairman of the Board, The Oxford Institute for Energy Studies • Paul Hickin, Chief Economist & Editor-in-Chief, Petroleum Economist • Neil Atkinson, Former Head of Oil Markets Division, International Energy Agency Moderator: Vandana Hari, Founder & CEO, Vanda Insights	 HTTPS://TINYURL.COM/2SUSKPD6
INTERVIEWS	<i>How would a Russia-Ukraine Peace Deal Meaningfully Reduce Europe's Gas Prices, or are EU Phase-Out Policies on Russian Gas Imports now the Dominant Market Drivers?</i> • Anne-Sophie Corbeau, Global Research Scholar, Center on Global Energy Policy, Columbia University <i>Global Macro Economic Outlook 2026</i> • Christof Rühl, Senior Research Scholar, Center on Global Energy Policy, Columbia University Moderator: Dyala Sabbagh, Editor-in-Chief, Gulf Intelligence	 HTTPS://TINYURL.COM/47KHJ9AC
PANEL	<i>Energy Security Repriced – Why has Europe's LNG Pivot not Reduced Risk?</i> • Marc Ostwald, Chief Economist & Global Strategist, ADM Investor Services International • David Wech, Chief Economist, Vortexa • James McCallum, CEO of Xergy Group & Professor at Strathclyde University Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/2BM3MFHH

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PANEL	<i>Drill Baby Drill vs Lower Energy Prices in 2026?</i> - Mike McGlone, Senior Commodities Strategist, Bloomberg Intelligence - Aldo Flores-Quiroga, Former Deputy Secretary of Energy for Hydrocarbons, Mexico's Ministry of Energy & Non-Resident Fellow, Baker Institute - Brian Pieri, Founder, Energy Rogue Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/25MJSZXA
PANEL	<i>The New Monroe Doctrine: What is the Outlook for US Geostrategic Energy Dominance Across the Americas?</i> - Rachel Ziemba, Adjunct Fellow, Center for a New American Security - Jose Chalhoub, Analyst, Jose Parejo & Associates - Dr. Raad Alkadiri, Managing Partner, 3TEN32 Associates Moderator: Dyala Sabbagh, Editor-in-Chief, Gulf Intelligence	 HTTPS://TINYURL.COM/YK4VJHNS
INTERVIEW	<i>Global Energy Markets Outlook 2026: How will all the Big 2025 Market Trends & Structures Unfold Over the Year Ahead?</i> Anas Al Hajji, Managing Partner, Energy Outlook Advisors Moderator: Sean Evers, Managing Partner, Gulf Intelligence	 HTTPS://TINYURL.COM/MRW7FHRH



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