



Consultancy
Intelligence
Publishing



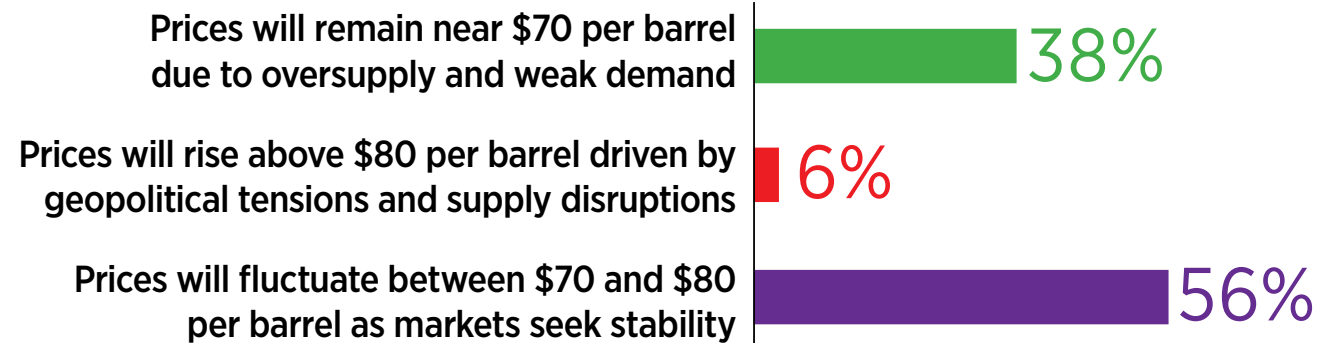
THE GI ENERGY MARKETS 2025 OUTLOOK SURVEY

Supported by:

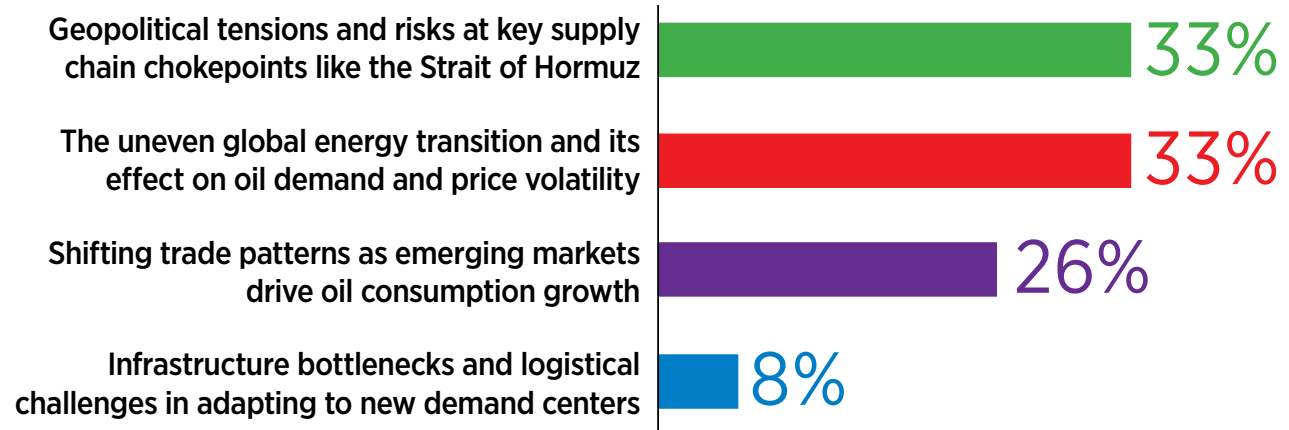


THE GI ENERGY MARKETS 2025 OUTLOOK SURVEY

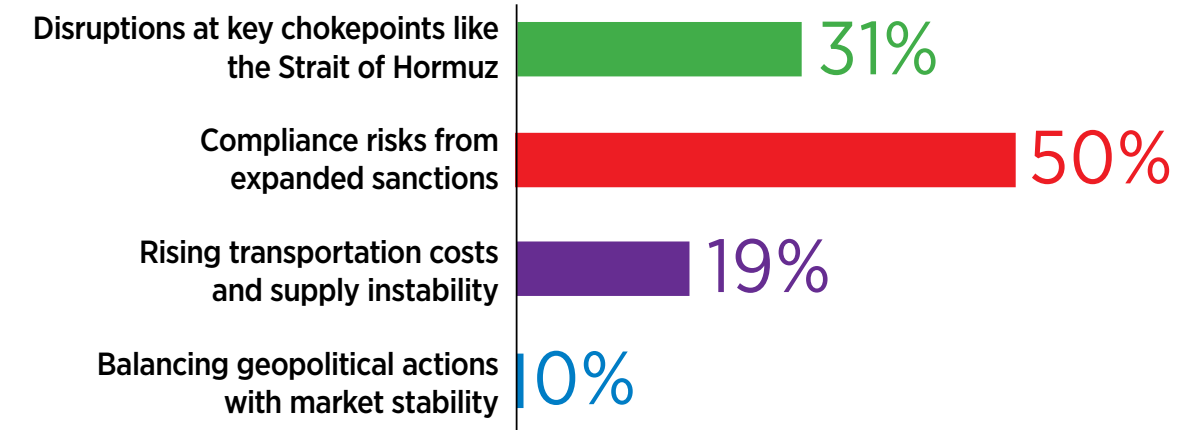
Q1: What is the most likely outlook for oil prices in 2025?



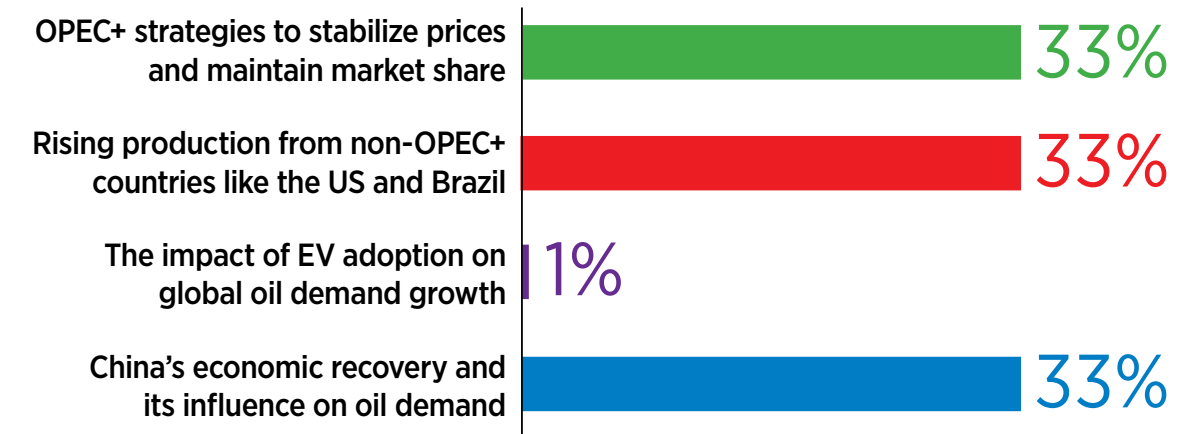
Q2: What will be the top trend impacting the direction of oil markets in 2025?



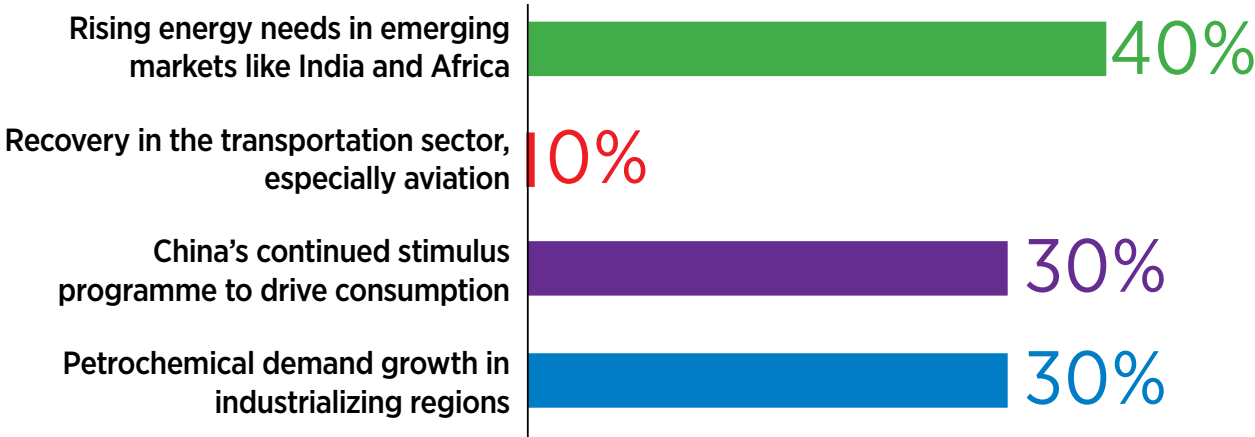
Q3: What will be the biggest challenge in managing the nexus of shipping, sanctions, and geopolitics in 2025?



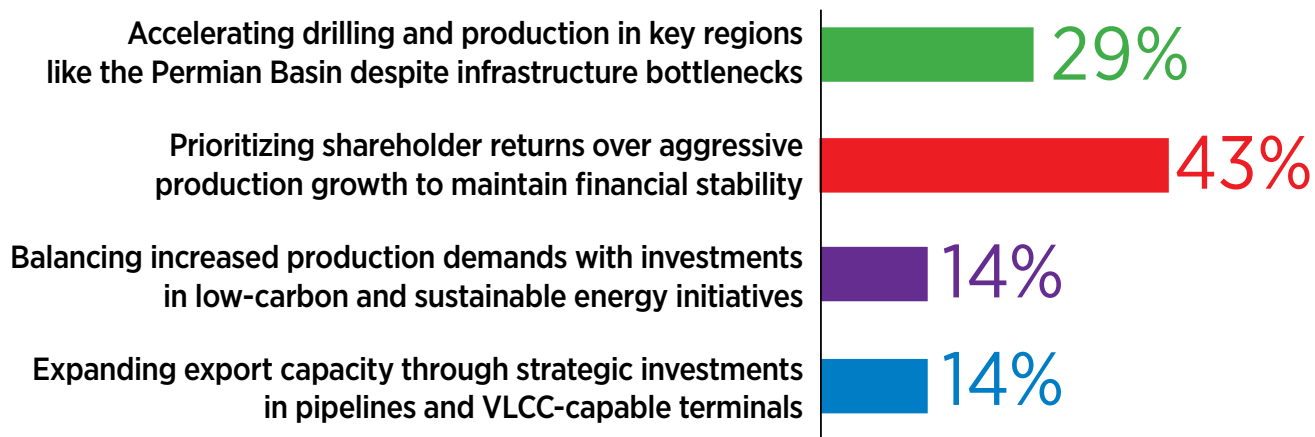
Q4: What will be the key factor shaping global energy supply dynamics in 2025?



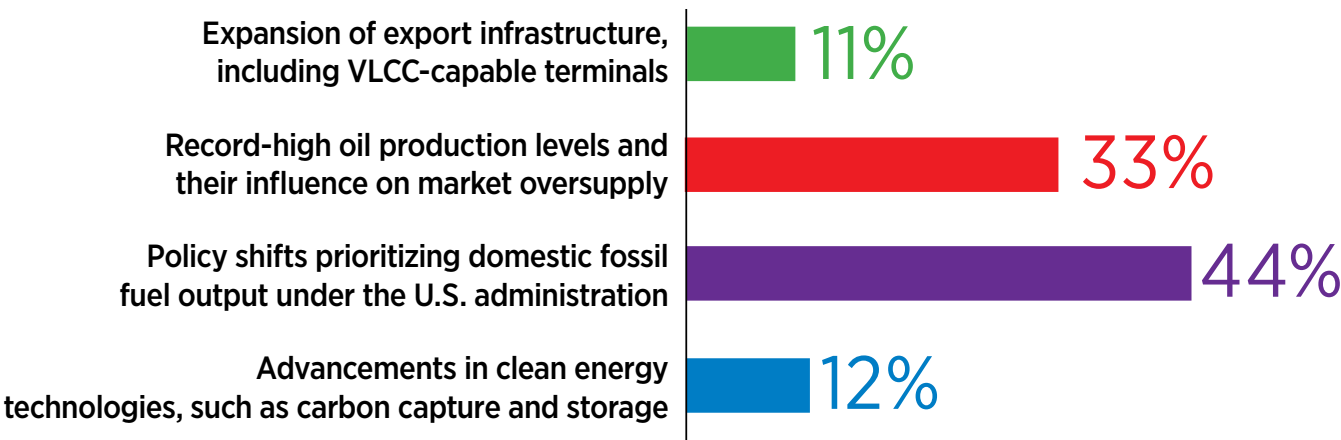
Q5: What will be the key driver of global oil demand in 2025?



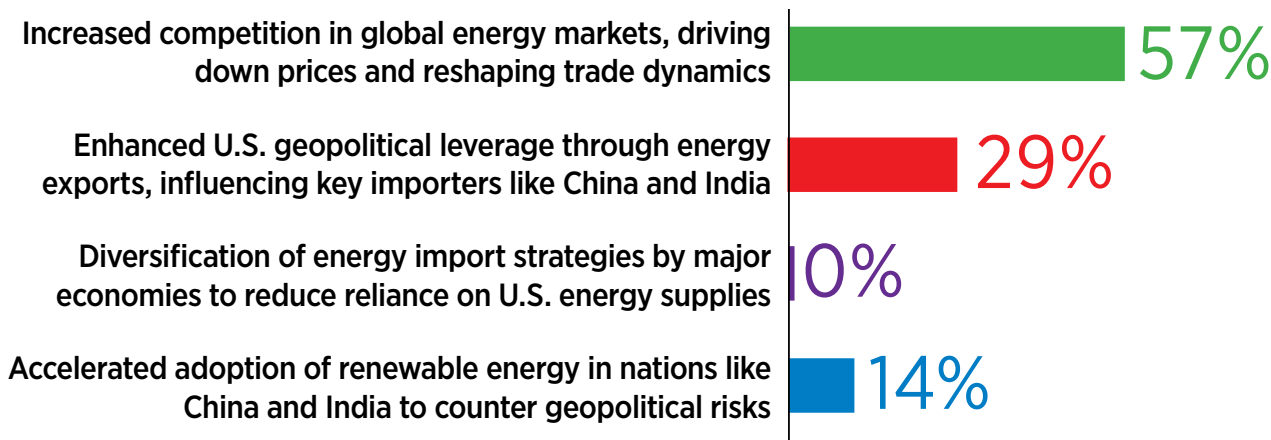
Q7: How is the U.S. energy industry most likely to respond to Trump drill-baby-drill strategy for expanded oil production in 2025?



Q6: What will be the greatest development in the U.S. oil industry in 2025 to impact global oil prices?

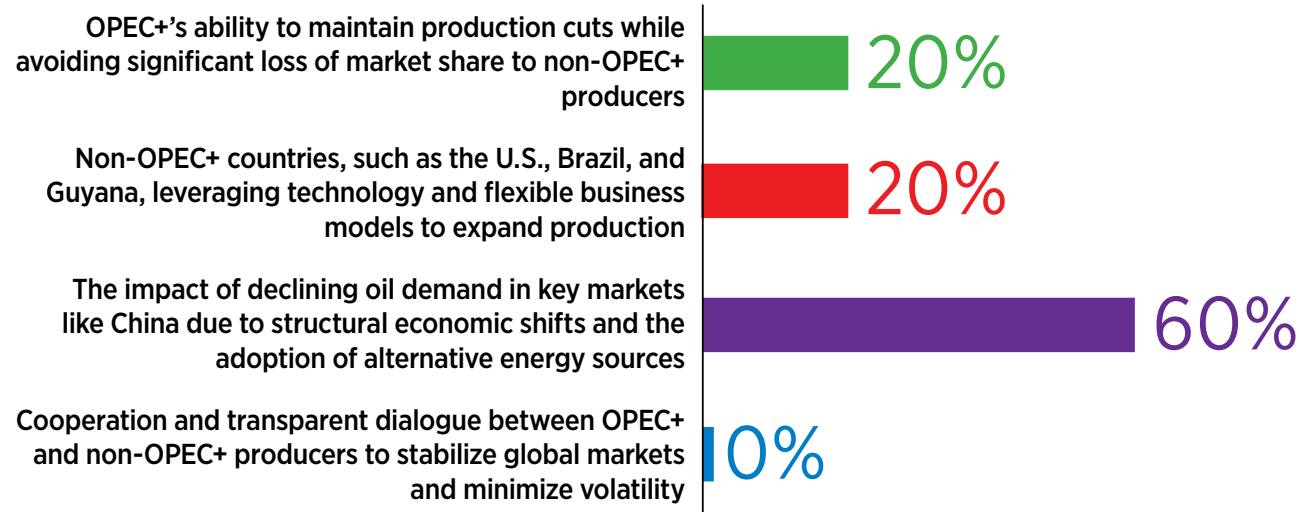


Q8: What will be the most significant geopolitical impact of America's energy independence push in 2025?



SOURCE: Survey was conducted with the 500+ energy market stakeholders who registered to participate in the Global Energy Outlook Forum 2025.

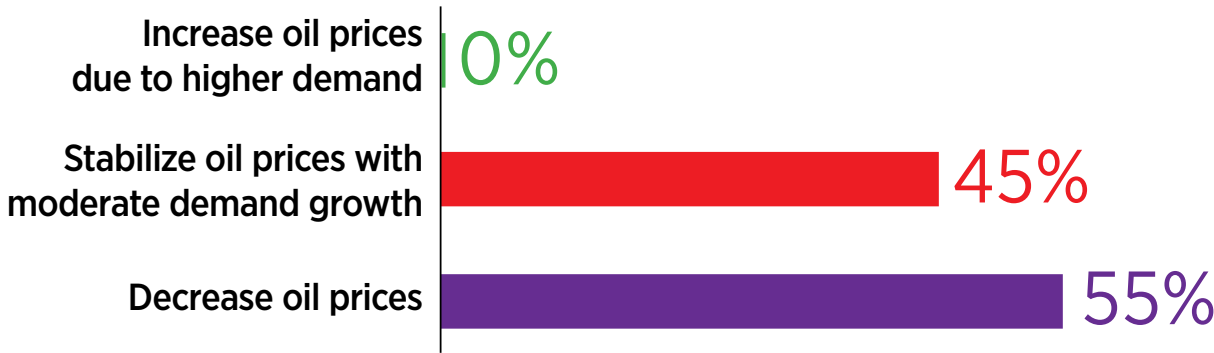
Q9: What will be the most critical factor in determining the balance between OPEC+ and non-OPEC+ producers in 2025?



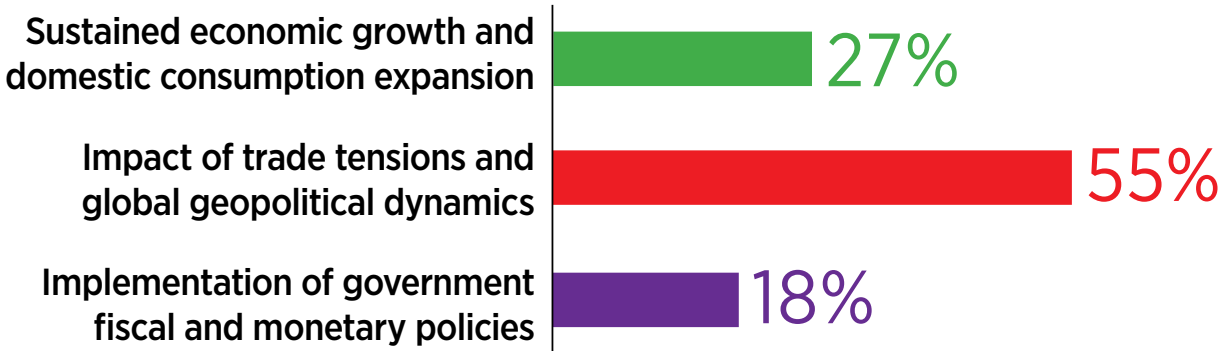
Q10: What will be the most significant impact of U.S. tariffs and sanctions on Latin American energy trade in 2025?



Q11: How do you expect China's economic growth in 2025 to influence global oil markets?



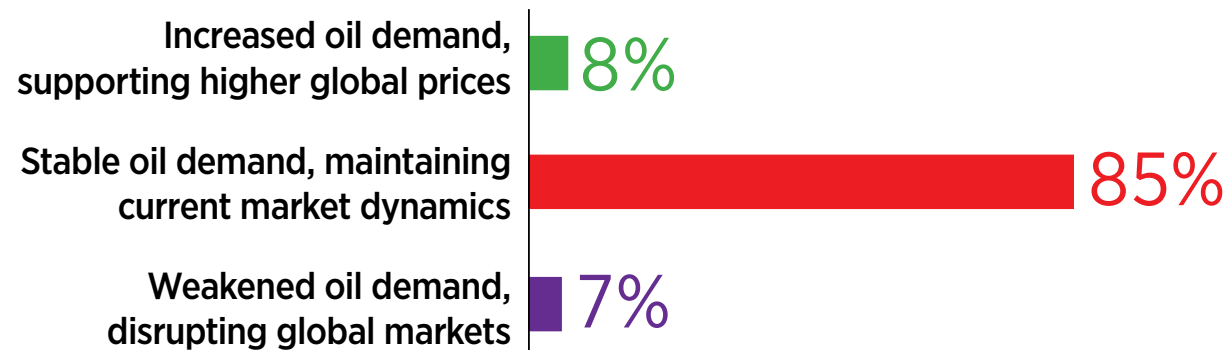
Q12: What will be the most critical factor shaping China's oil demand in 2025?



SOURCE: Survey was conducted with the 500+ energy market stakeholders who registered to participate in the Global Energy Outlook Forum 2025.

THE GI ENERGY MARKETS 2025 OUTLOOK SURVEY

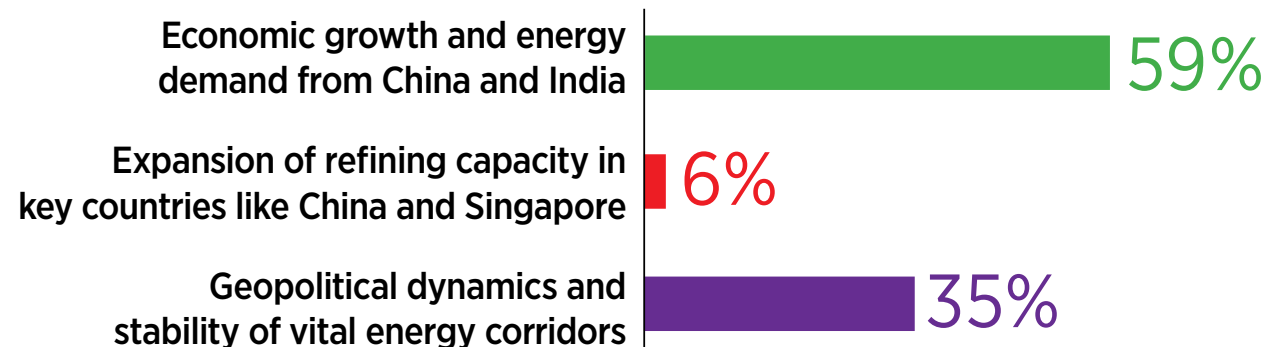
Q13: What is the most likely outcome of China's projected 5% economic growth on global energy markets in 2025?



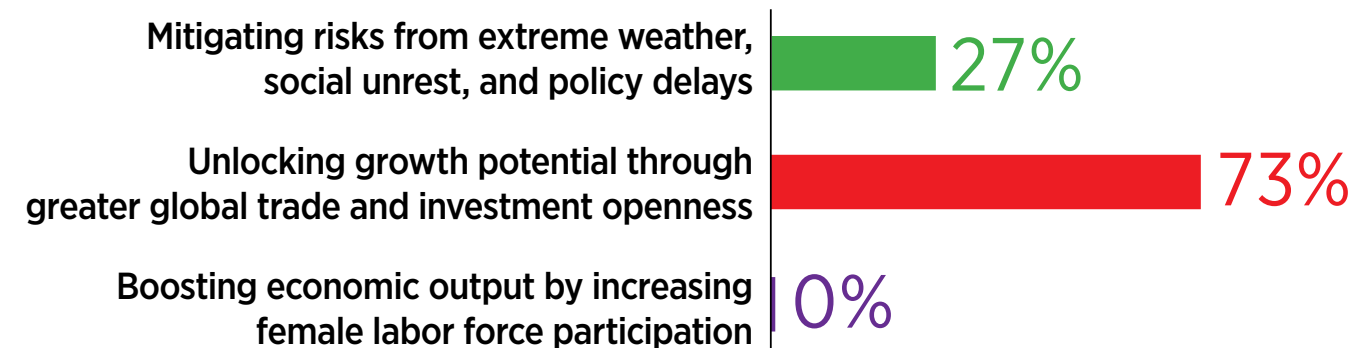
Q15: What is the primary challenge for Asia in meeting its growing LNG demand in 2025?



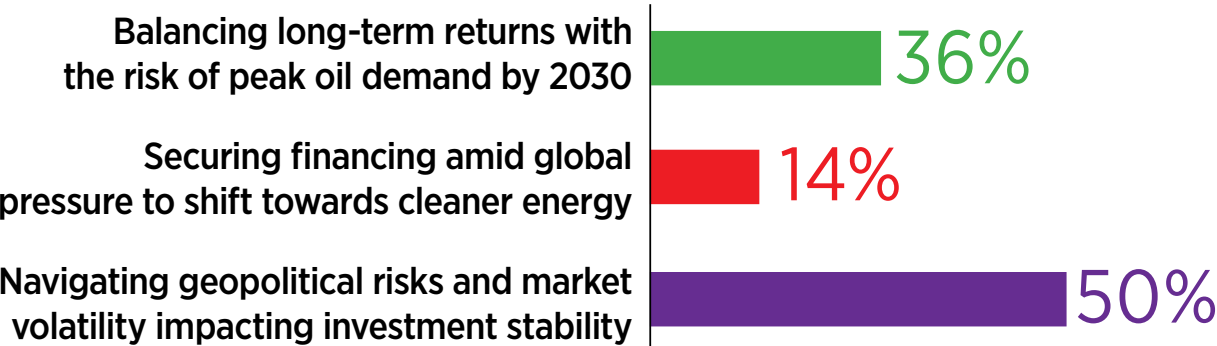
Q14: What factor will have the greatest impact on Asia's role in global oil markets in 2025?



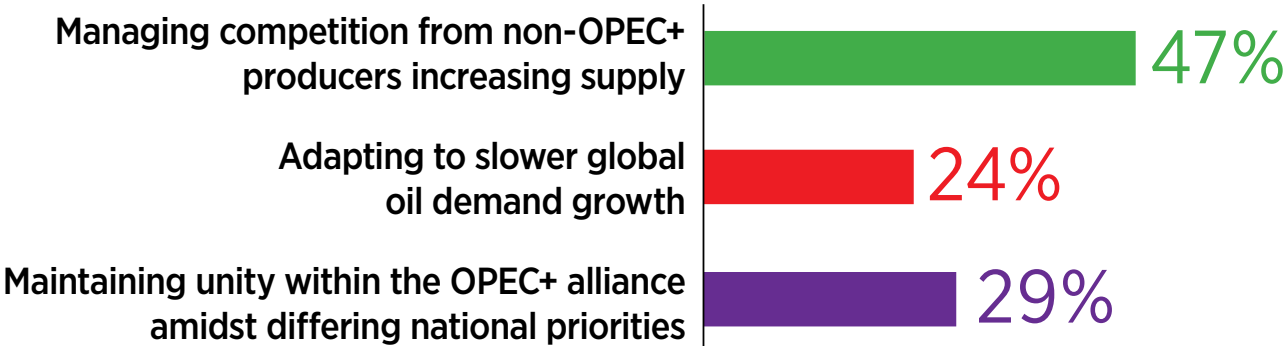
Q16: What will drive South Asia's economic progress in 2025?



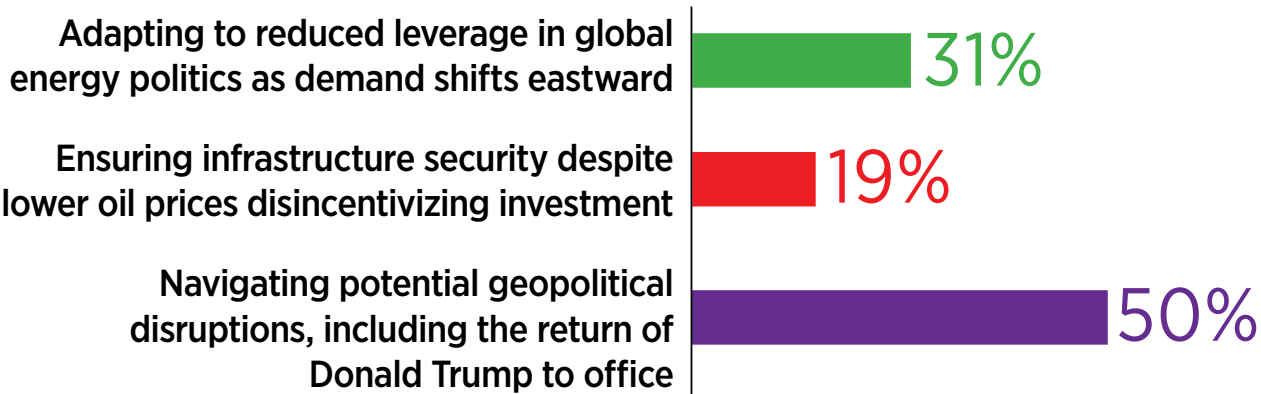
Q17: What is the greatest challenge Gulf states face regarding future capital expenditure on new oil capacity?



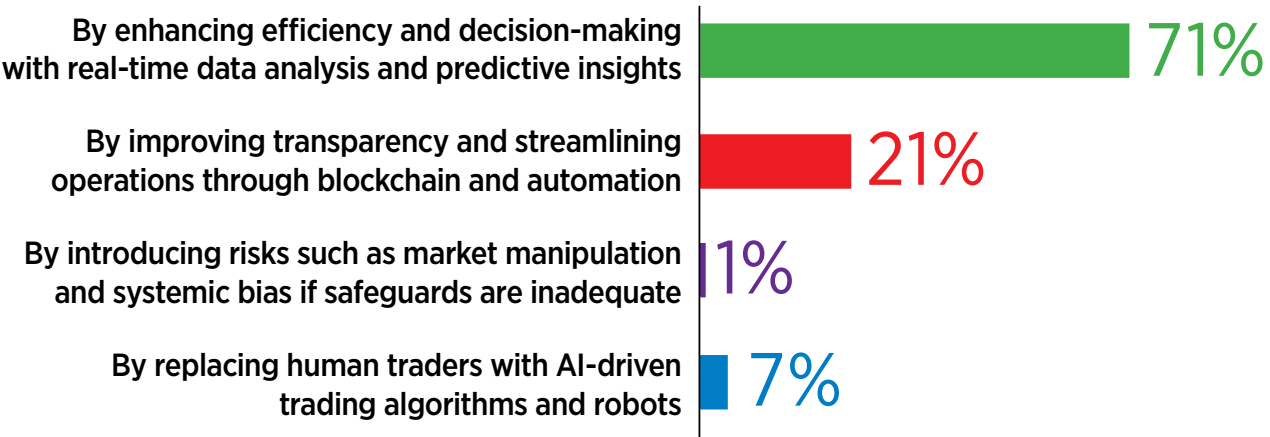
Q19: What is the biggest challenge OPEC+ faces in maintaining its influence on global oil markets in 2025?



Q18: What is the primary challenge Gulf oil producers must address in a shifting geopolitical and energy landscape?

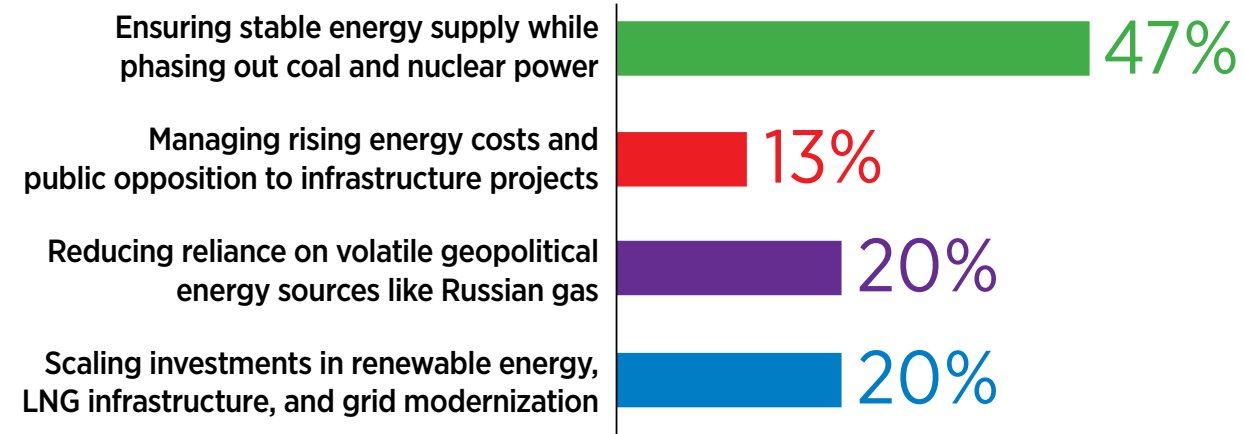


Q20: How will AI most significantly impact energy trading over the short to medium term?

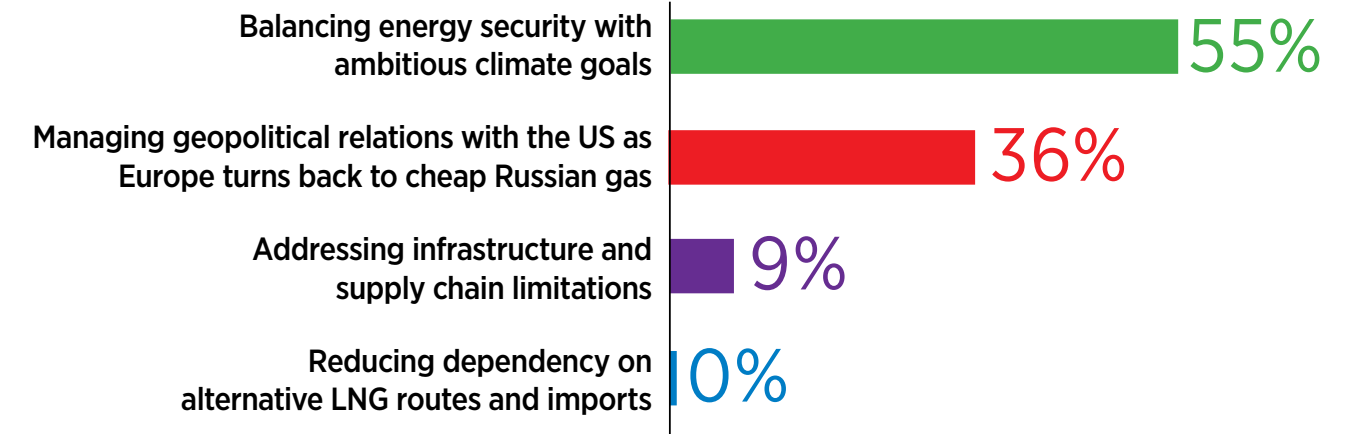


SOURCE: Survey was conducted with the 500+ energy market stakeholders who registered to participate in the Global Energy Outlook Forum 2025.

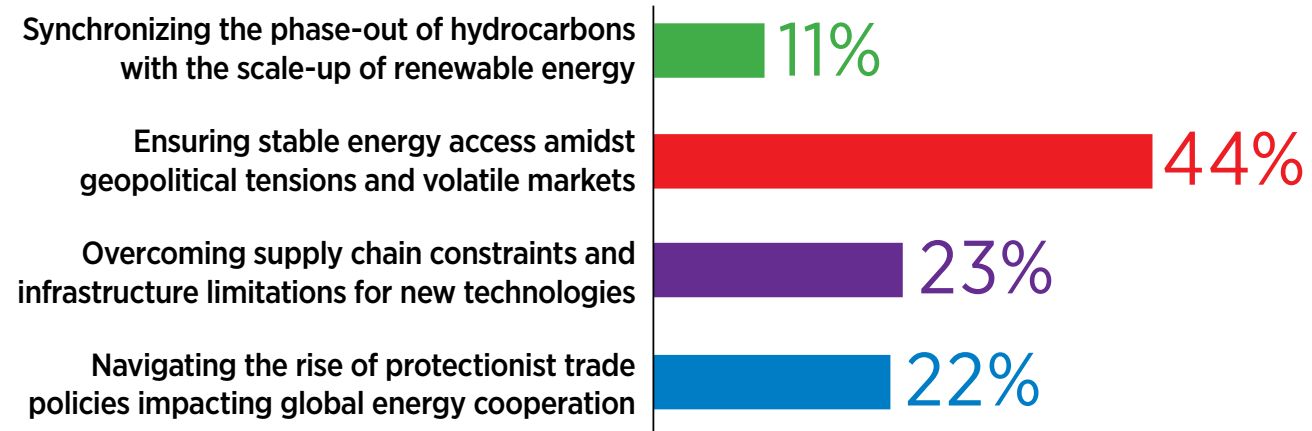
Q21: What is the most significant challenge Germany faces in balancing energy security and its energy transition goals?



Q23: What will be the biggest challenge for Europe's energy flows in the post-Ukraine war era?



Q22: What is the biggest challenge in balancing global energy security with the energy transition 2025?





Consultancy
Intelligence
Publishing